

## Matching Gift Information for FBE Donors

Thank you for your support of the Foundation for Belmont Education. If you or a spouse works for a company that offers a matching gift program, we appreciate your taking the time to submit a matching gift application on the FBE's behalf. As a small, non-profit dedicated to making a difference in the Belmont Schools, we really appreciate the power of matching gifts!

### **Businesses typically allow Matching Gifts for the following FBE activities/events:**

- Annual Appeal
- Apple Run
- Fund-A-Need
- Spelling Bee
- Star Awards
- *Spring fundraiser tickets/sponsorships* – the matching gift amount is the dollar amount that exceeds the goods/services value of the ticket (ex. If the ticket cost is \$125 and the goods and services is \$75, the matching gift amount is \$50.)
- *Auction purchases* – the matching gift amount is the dollar amount that exceeds the actual value of the winning item (ex. Red Sox ticket value is \$200; winning bid is \$275 so the matching gift amount is \$75; if the winning bid is below the item's actual value, the purchase is not eligible for a matching gift.)

Please note that **Raffle Tickets and other 'chance' type activities** that the FBE may offer for the Spring Fundraiser **are not eligible for matching gifts** as, per IRS guidelines, they are not tax deductible.

The following information may be needed to complete the matching gift form, whether you do it online or on paper. If your submission must be submitted by the FBE by mail, please print it out, complete and sign the employee section, and mail it to the FBE at P.O. Box 518, Belmont so that Allison Goodwin, FBE treasurer, can complete/sign the form and submit it for processing.

- **FBE legal name and address:** Belmont Education Foundation, P.O. Box 518, Belmont, MA 02478
- **FBE tax i.d.:** 22-3253542
- **FBE treasurer:** Allison Goodwin, treasurer@fbe-belmont.org, 617-484-7989
- **FBE website:** [www.fbe-belmont.org](http://www.fbe-belmont.org)

We appreciate your letting us know if you are submitting a request through your company's online Matching Gift program. If you have any questions, please feel free to contact Allison Goodwin, whose contact information is above.

Thank you again for your generous support of the FBE!